



CORONADO GIVES

Join Us For An Informative Panel Discussion:

MAXIMIZING THE EFFECTIVENESS OF YOUR CHARITABLE GIVING



MODERATOR

Jane M. Braun, CFP®, MSBA
CERTIFIED FINANCIAL PLANNER™



Learn how your gift could benefit Coronado for years to come! You'll have an opportunity to hear from a panel of industry experts in estate and financial planning with information regarding how you can benefit charities through:

- Donor Advised Funds
- Qualified Charitable Distributions (QCD) from retirement accounts
- Legacy & Bequest Gifts
- Understanding tax savings from donating appreciated stocks

EVENT COLLABORATORS AND PRESENTERS



Chaz Fahrner, CFP®, EA
Associate Wealth Advisor



Pat Callahan, JD
Partner

Law Offices of Callahan, Little & Sullivan



Michael A. Manning, MBA, AIF®
CEO/President, Investment Adviser Representative



Tami Sandke, APC
M. Tami Sandke, Esq.

Law Offices of Margaret Tami Sandke



Nick Seltun
Principal, Financial Advisor



Tuesday, May 21st, 5:30 pm

Coronado Historical Association Lecture Hall
1100 Orange Avenue, Coronado

Wine & Appetizers Served

RSVP by May 20th to Laura at 619-437-8059 ext. 6 or laura@csfkids.org